

Financial Modeling: Building a Three-Statement Model “From Scratch”

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Who Should Attend

The Financial Modeling workshop is essential for anyone who will be required to create or understand financial projections. The content will benefit a wide variety of students interested in:

- The financial services industry (investment banking, consulting, research, asset management, brokerage, sales & trading, insurance, private equity, venture capital, entrepreneurship and start-ups)
- Corporate/strategic development or finance group of a corporation
- Marketing, brand management or operations for a corporation or any position responsible for a product or divisional budget, projections and profit/loss statement
- Enhancing their learning in finance and financial statement analysis classes
- Non-finance roles, but interested in gaining a solid foundation in applied corporate finance

Financial Modeling Overview

This intensive two-day workshop develops financial modeling skills through the hands-on construction of an interactive financial model “from scratch.” Through practical examples and annotated Excel guides, the lectures will direct participants to blend accounting, corporate finance and Excel skills to create a dynamic, three-statement financial model. The completed product has five years of projections, three years of historical data and supporting schedules including working capital, debt, equity, depreciation and amortization. Personal one-on-one assistance will be available while the participants are constructing the model. Other advanced topics include understanding and controlling circularity errors, troubleshooting, sensitivity/scenario analysis and discounted cash flow valuations.

The workshop requires a laptop with Microsoft Excel. Both Mac and PC users are welcome, however the content is optimized for Windows based systems. For the best experience, a PC is strongly encouraged. Mac users will be provided with a setup guide prior to the workshop.

Prerequisites

To gain the most from the workshop, you should have taken or be currently enrolled in an introductory-level accounting/corporate finance course. A basic understanding of Excel is also essential to the overall learning experience.

Access to TTS Online Courses

Included in the attendance fee and as a supplement to the live course, students will receive access to our online Financial Modeling course. Students will have the ability to review the content on at any time and on any device.

About Training The Street

TTS is the world’s leading financial learning services company, offering state-of-the-art, instructor-led courses in financial modeling and corporate valuation to corporate and educational clients. Founded in 1999, TTS’s clients include the world’s leading universities, investment banks, consulting firms, and Fortune 500 companies. TTS leads workshops for more than 100 academic clients, including the top business schools in the United States. TTS’s instructors have worked across a broad spectrum of industries and financial disciplines. Several of our instructors are Adjunct Professors at leading academic institutions. For more information on TTS, please visit www.trainingthestreet.com

How to Register

To register or get more information on the seminar times, cost, cancellation policy and more, log in to <https://trainingthestreet.secure.force.com/register/>

<u>Date</u>	<u>Course Code</u>	<u>Cost</u>
November 3 rd - 4 th , 2018	7A345C	\$215